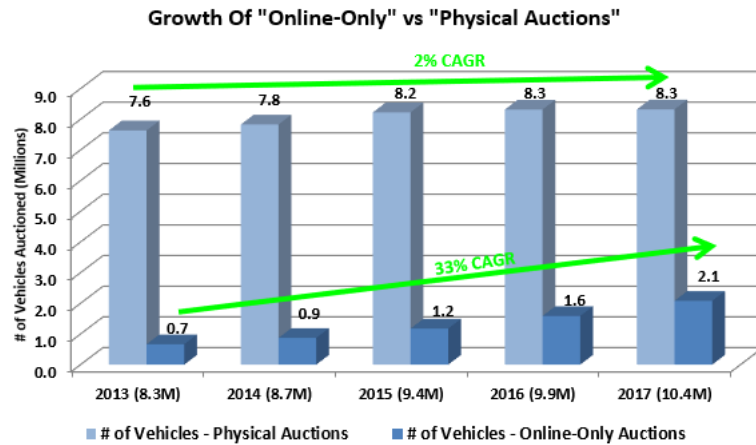


Disruptive Fintech for the Automotive Industry

PowerBand Solutions Platform – an innovative suite of auction, inventory and finance tools developed to meet the needs of automotive dealerships, Original Equipment Manufacturers (OEM's), commercial fleet finance companies and rental companies

- Dealers bear high costs of buying and selling pre-owned vehicles through traditional physical auction channels – time (up to two weeks) and money (over \$1,200 per vehicle)
- Vehicles no longer sent to physical auction, PowerBand's "Upstream" online auction platform reduces costs, provides larger market place and faster inventory turnover

\$100 Billion Auto Auction Industry



- Large addressable and growing market
- Growth of online auctions outpacing physical auctions

Three-Phased Growth Strategy

Phase One Dealers & Buyers	Phase Two Commercial	Phase Three Consumer & Blockchain
<ul style="list-style-type: none"> • Developing Canadian and U.S. network of Franchised and Independent Dealers to buy and sell vehicles on PowerBand's auction platforms • Integrating PowerBand's remarketing platform directly with strategic partners' ecosystems and accessing their vast customer base 	<ul style="list-style-type: none"> • Introduce vast vehicle supply from Commercial fleet market participants • Attract OEM's, rental, corporate and fleet companies to an expansive Buyer's network and cost-and-time effective online vehicle disposal platform 	<ul style="list-style-type: none"> • Consumers will be able to receive real-time vehicle valuations, sell or trade-in their vehicle in a transparent auction process, purchase and finance a new vehicle, all online. • Development of an automotive industry Blockchain platform for certifying vehicle history, financing, mileage, servicing, accidents etc.

At the Forefront of the New Mobile Enabled Automotive Remarketing Ecosystem

Revenue from Multiple Streams

1. Auction Platform Revenue

- Fees for each transaction (\$150 from buyers + \$50 from sellers)
- Fees from additional markets outside of automotive including recreational vehicles, powersports and heavy equipment

2. Royalty and Software Development Revenue

3. Finance Portal Revenue

- SaaS Monthly Subscription Fees paid by dealers to access PowerDesk desking tool
- Credit Origination Fees

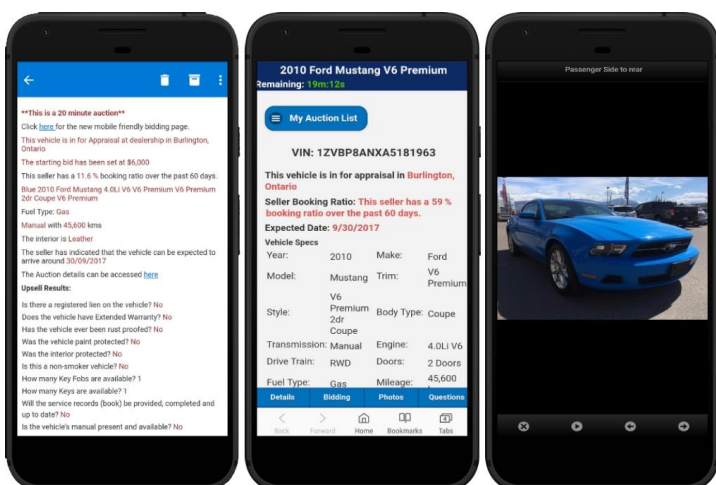
Capital Structure

Shares Outstanding:	54.7 M
Warrants:	16.6 M
Options:	3.3 M
Recent Share Price:	\$0.29
Market Cap:	\$15.8 M
Avg Daily Volume:	321,304

Management

Kelly Jennings, CEO
Barry McMillan, President
Richard Goldman, VP Finance
Jamie Chown, VP Product Development
Sean Severin, Chief Technology Officer
Gordon Swail, VP Dealer Development
Peter Hucul, VP Commercial Remarketing

Mobile Application



Strategic Partners

